PAR
Physician Achievement Review

Chart Audit & Chart Stimulated Recall Worksheet – Locum Physicians

Examples where the clinical record raises questions about: responses to abnormal findings; evidence for diagnoses; choices of investigations or treatments; or diligence of follow-up. Record either a chart ID#, or the combination of patient initials and date of birth and recent date of visit. **Do not record patients' names**.

Chart ID#:	***OR*** Patient's Initials:	DOB:	Date of Visit:

(a)	Do the recorded history and physical findings support the problem or diagnosis?	Yes ☐	No ☐
(b)	Are problems or diagnoses recorded in the chart?	Yes ☐	No ☐
(c)	Do x-rays and laboratory tests support the problem or diagnosis?	Yes ☐	No ☐
(d)	Are abnormal findings or results properly followed-up?	Yes ☐	No ☐
(e)	Are the names, dosages and quantities of prescribed medications recorded?	Yes ☐	No ☐
(f)	Are treatments, referrals and other interventions recorded and appropriate?	Yes ☐	No ☐
(g)	Are plans for follow-up recorded when follow-up is important?	Yes ☐	No ☐
(h)	Are plans clearly documented for managing the transfer of care to the continuous care physician when necessary?	Yes ☐	No ☐

Field Notes & Chart Stimulated Recall (CSR)